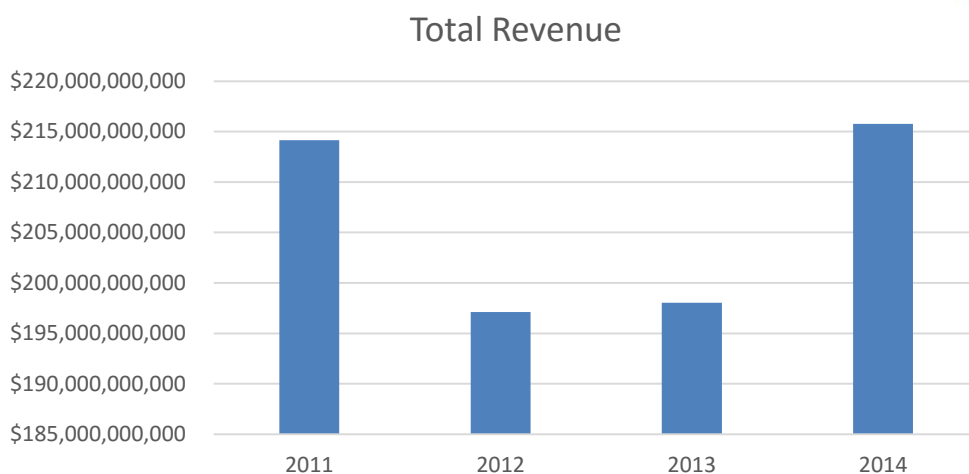
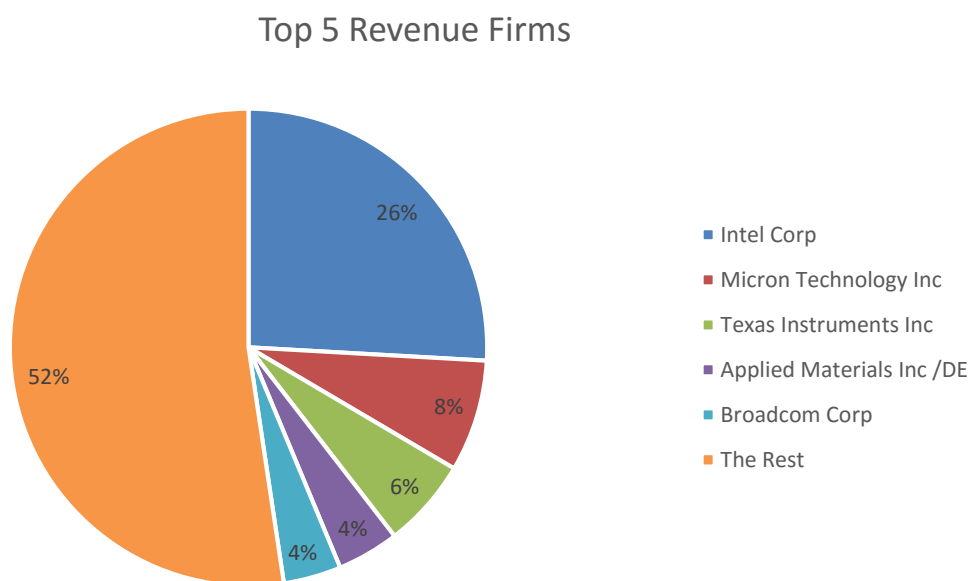




### Semi-Conductors Summary



Semiconductors & Related Devices **Total Revenue** *flat* since 2011 . **Revenue up 8.9% YoY.** <sup>1</sup>



1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

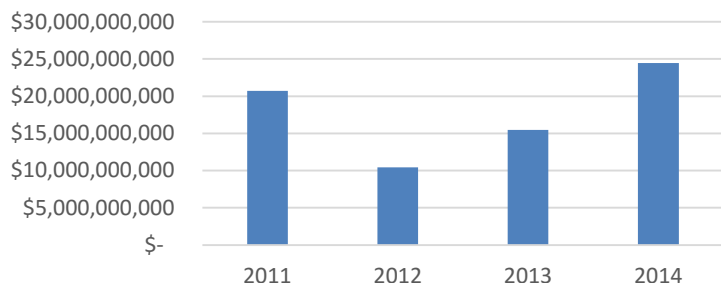


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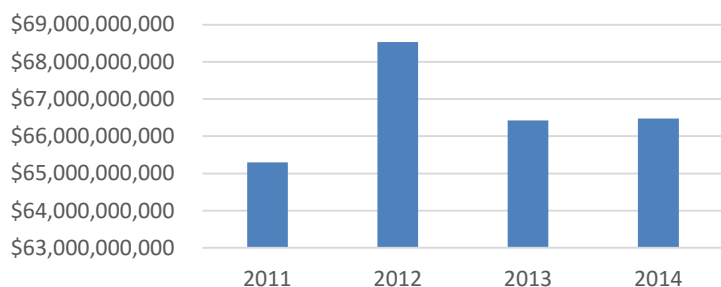
## Semi-Conductors Summary

Total Net Income



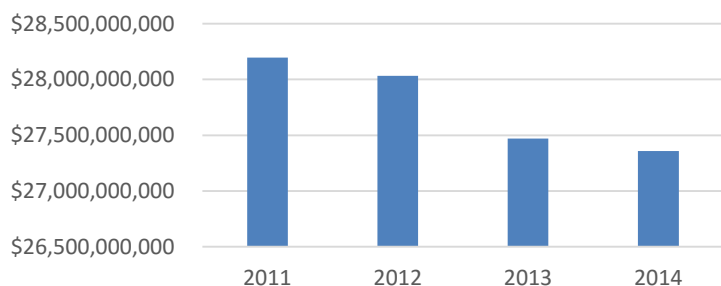
Semiconductors & Related Devices  
**Total Net Income** *up* by 18%. **Net Income** *up* 58% YoY. <sup>1</sup>

Total Operating Expenses



Semiconductors & Related Devices  
**Total Operating Expenses** *up* by 1.8%.  
**Operating Expenses** *up* 0.1% YoY. <sup>1</sup>

Total SGA Expense



Semiconductors & Related Devices  
**Total SGA Expenses** *down* by 3.0%.  
**SG&A** *down* 0.4% YoY. <sup>1</sup>

1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

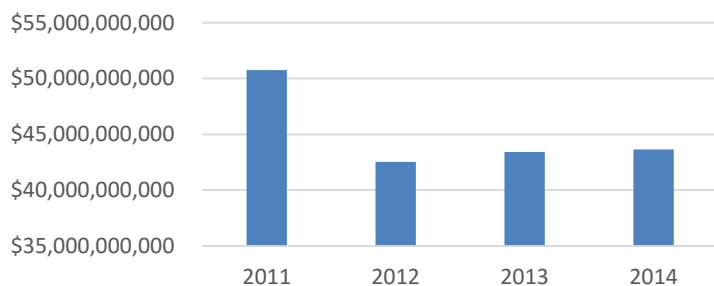


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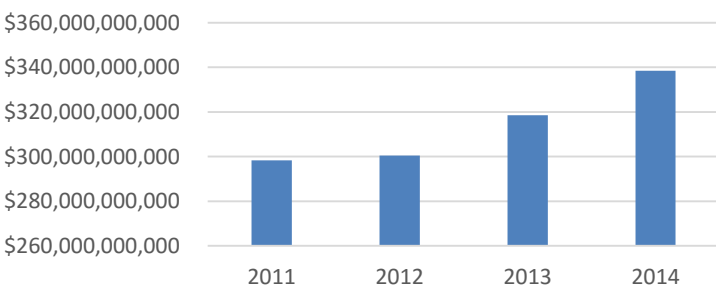
## Semi-Conductors Summary

Total Cash



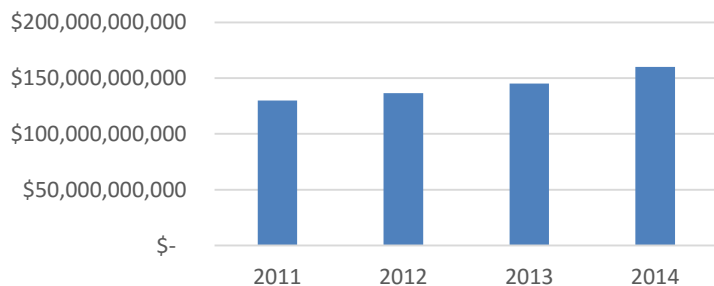
Semiconductors & Related Devices **Total Cash** down by 14%. Cash up 1% YoY. <sup>1</sup>

Total Assets



Semiconductors & Related Devices **Total Assets** up by 13%. Assets up 6% YoY. <sup>1</sup>

Total Liabilities



Semiconductors & Related Devices **Total Liabilities** up by 23%. Liabilities up 10% YoY. <sup>1</sup>

1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

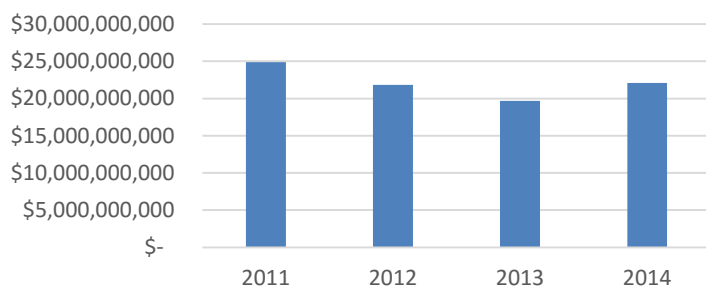


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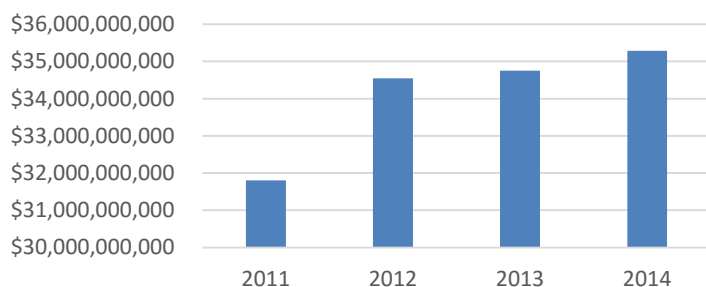
## Semi-Conductors Summary

Total Capex



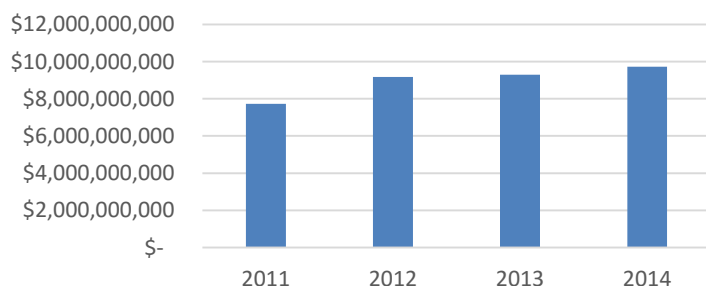
Semiconductors & Related Devices  
**Total Capex down by 11%. Capex up 12% YoY.**<sup>1</sup>

Total R&D



Semiconductors & Related Devices  
**Total R&D Expenses up by 11%. R&D Expenses up 2% YoY.**<sup>1</sup>

Total Payment of Dividends



Semiconductors & Related Devices  
**Total Payments Of Dividends up by 25%. Payments of Dividends up 5% YoY.**<sup>1</sup>

1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

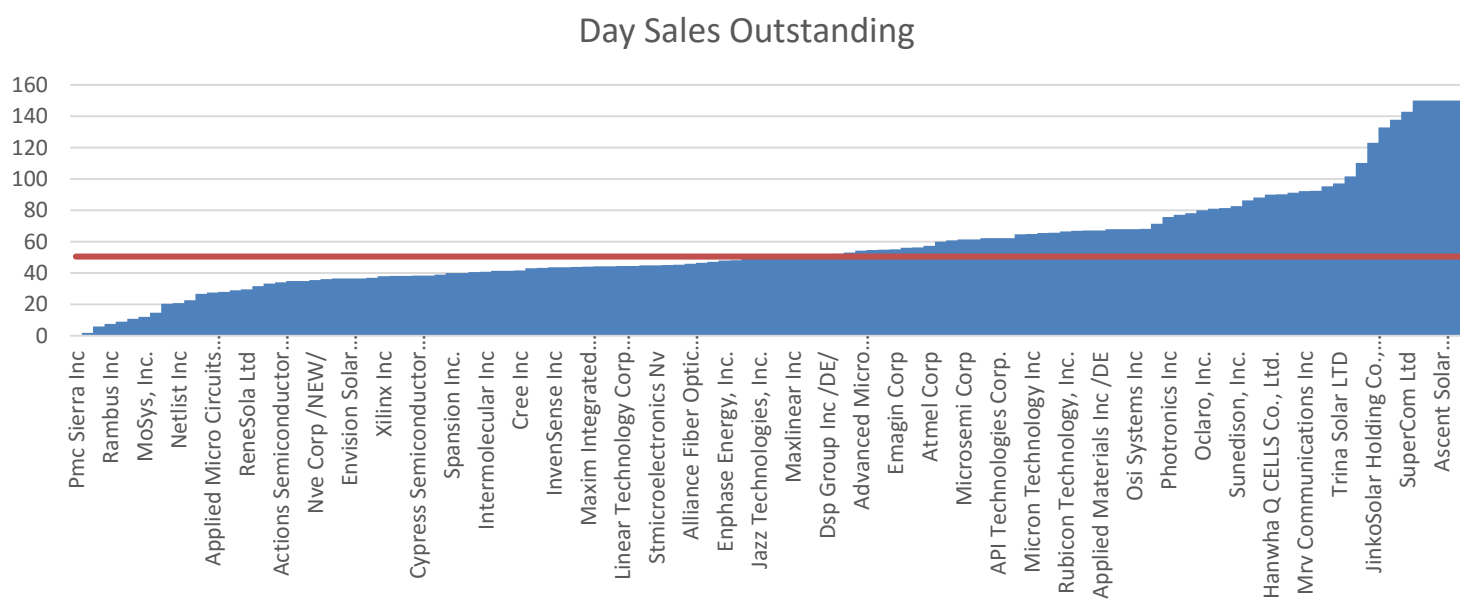


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### Semi-Conductors Summary

Days Sales Outstanding (DSO) can give a clearer picture of the landscape with respect to potential red flags regarding customer credit quality. See here DSO for 2014 and the median for the group of firms. \*



\*Outliers Winsorized at 97<sup>th</sup> percentile.

