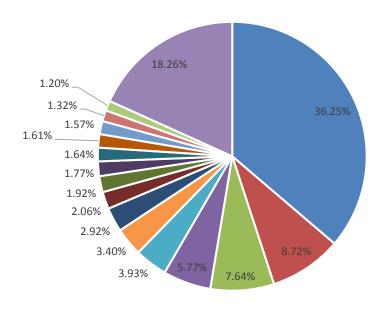


SEMICONDUCTORS & RELATED DEVICES Total Revenue Up by 12.9% . Overall revenue up 8.4% YoY. $^{\rm 1}$

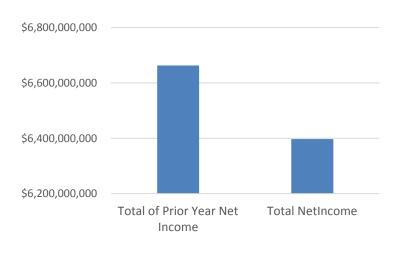
Top 15 Revenue Firms



- INTEL CORP
- BROADCOM CORP
- Freescale Semiconductor, Ltd.
- SUNPOWER CORP
- MAXIM INTEGRATED PRODUCTS INC
- The Rest

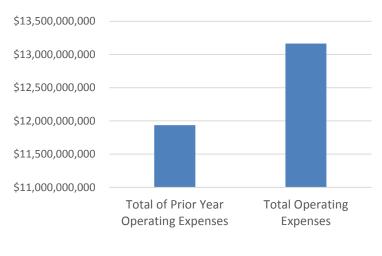
- TEXAS INSTRUMENTS INC
- ADVANCED MICRO DEVICES INC
- AMKOR TECHNOLOGY INC
- SUNEDISON, INC.
- MICROCHIP TECHNOLOGY INC
- MICRON TECHNOLOGY INC
- FIRST SOLAR, INC.
- ON SEMICONDUCTOR CORP
- XILINX INC
- ALTERA CORP

^{1.} OVERALL numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

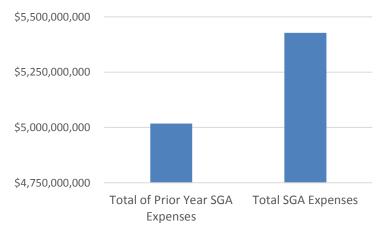


SEMICONDUCTORS & RELATED DEVICES Total NetIncome Down by -4.0%.

Overall Net Income up 11.5% YoY. 1



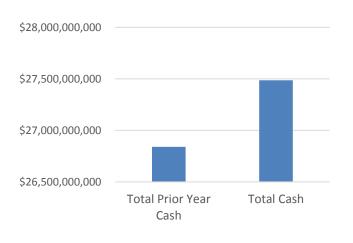
SEMICONDUCTORS & RELATED DEVICES Total Operating Expenses Up by 10.3%. Overall Operating expenses up 9.2% YoY. ¹



SEMICONDUCTORS & RELATED DEVICES Total SGA Expenses Up by 8.2%.

Overall SG&A up 9.6% YoY. 1

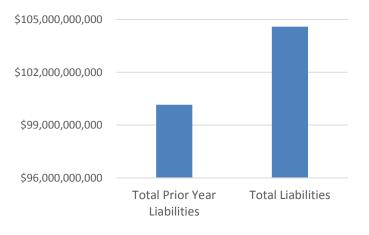
^{1.} OVERALL numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.



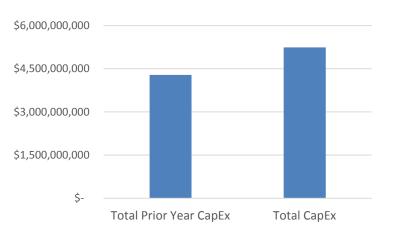
SEMICONDUCTORS & RELATED DEVICES Total Cash Up by 2.4%. Overall Cash down 2.6% YoY. 1



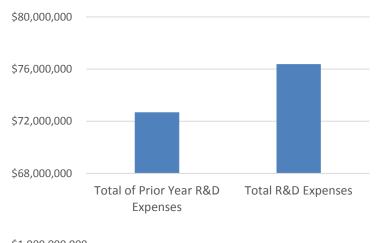
SEMICONDUCTORS & RELATED DEVICES Total Assets Up by 4.9% . Overall Assets up 3.9% YoY. $^{\rm 1}$



SEMICONDUCTORS & RELATED DEVICES Total Liabilities Up by 4.4%. Overall liabilities up 3.2% YoY. ¹

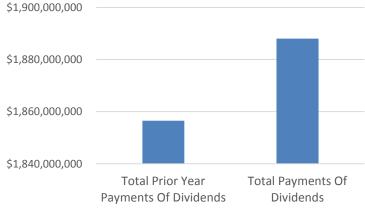


SEMICONDUCTORS & RELATED DEVICES Total CapEx Up by 22.4%. Overall Capex up 12.8% YoY. 1



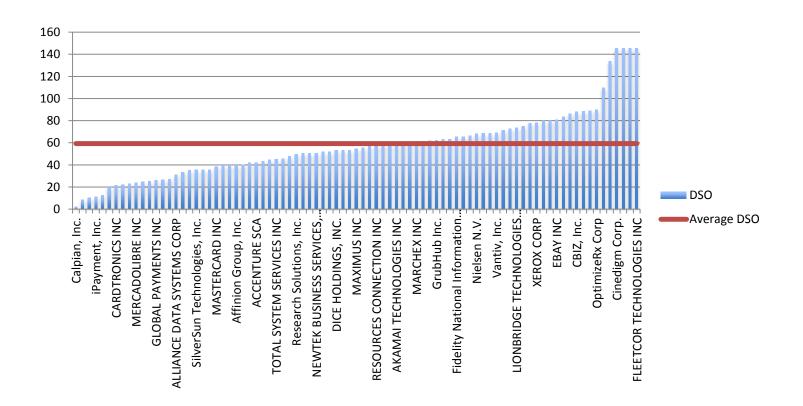
SEMICONDUCTORS & RELATED DEVICES Total R&D Expenses Up by 5.1%.

Overall R&D down 5.0% YoY. 1



SEMICONDUCTORS & RELATED DEVICES Total Payments Of Dividends Up by 1.7%. Overall Payments of Dividends down 0.1% YoY. ¹

Days Sales Outstanding (DSO) can give a clearer picture of the landscape with respect to potential red flags regarding customer credit quality. See here DSO for 3rd Quarter 2014 and the average for the group of firms.





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of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal guarters provided