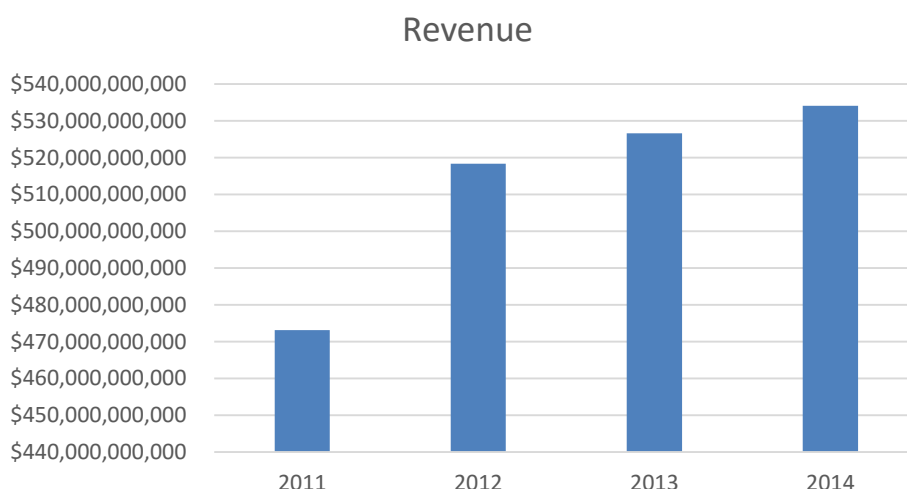




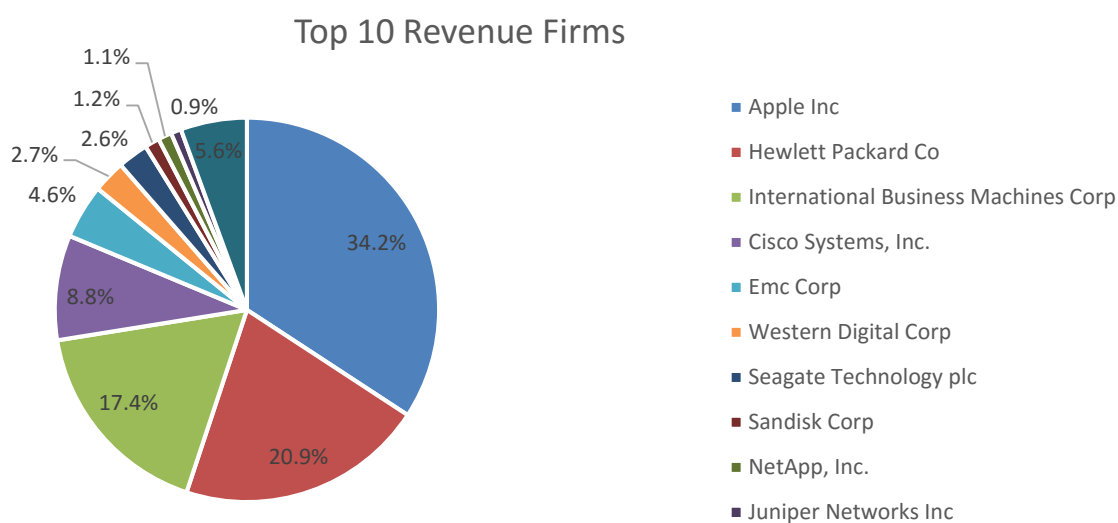
# CALCBENCH

## Next Generation Financial Data Tools

### Computer Services Summary



Computer Processing & Data Preparation **Total Revenue up by 13%. Revenue up 1.4% YoY.**<sup>1</sup>



1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

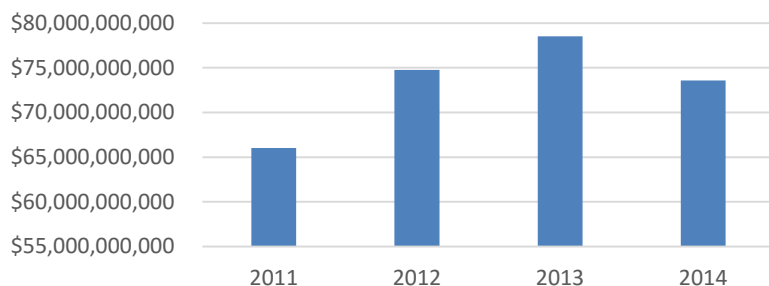


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*Next Generation Financial Data Tools*

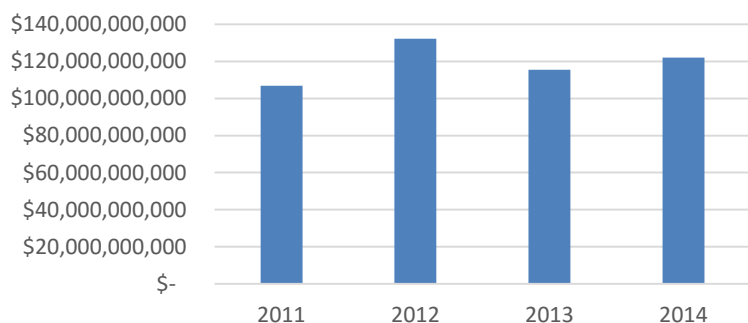
## Computer Services Summary

Total Net Income



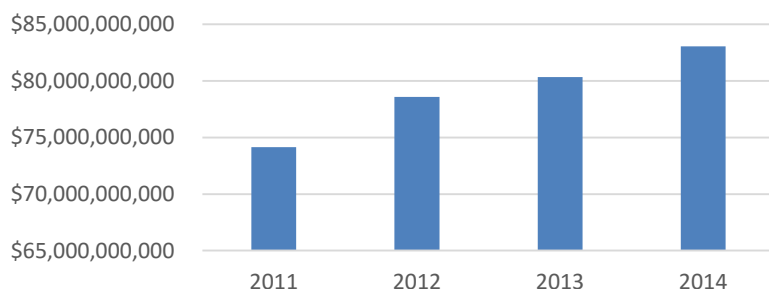
Computer Processing & Data Preparation **Total Net Income** *up* 11%. **Net Income** *down* 6% YoY. <sup>1</sup>

Total Operating Expenses



Computer Processing & Data Preparation **Total Operating Expenses** *up* by 14%. **Operating Expenses** *up* 6% YoY. <sup>1</sup>

Total SG&A Expenses



Computer Processing & Data Preparation **Total SGA Expenses** *up* by 12%. **SG&A** *up* 3% YoY. <sup>1</sup>

1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

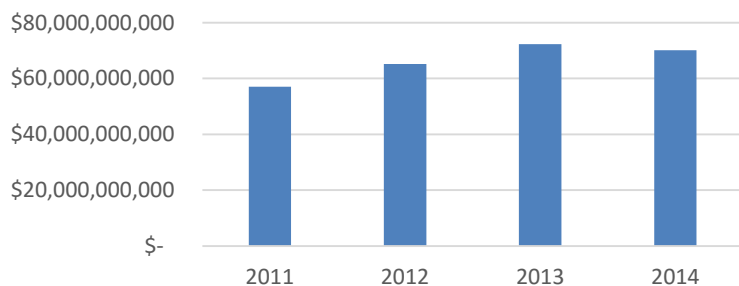


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*Next Generation Financial Data Tools*

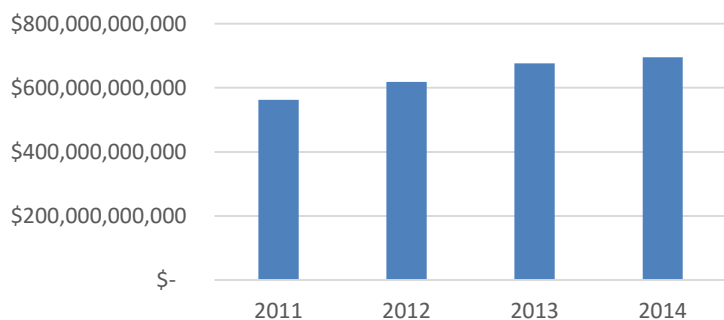
## Computer Services Summary

Total Cash



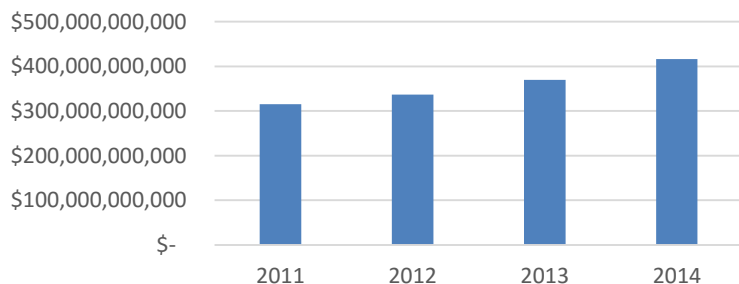
Computer Processing & Data Preparation **Total Cash** up by 23%.  
**Cash** down 3% YoY. <sup>1</sup>

Total Assets



Computer Processing & Data Preparation **Total Assets** up 24% .  
**Assets** up 3% YoY. <sup>1</sup>

Total Liabilities



Computer Processing & Data Preparation **Total Liabilities** up 32%.  
**Liabilities** up 13% YoY. <sup>1</sup>

1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.

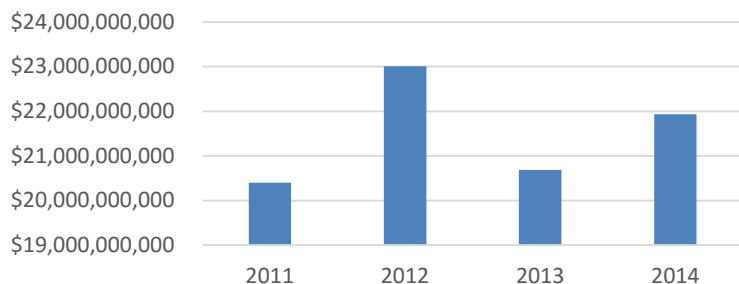


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*Next Generation Financial Data Tools*

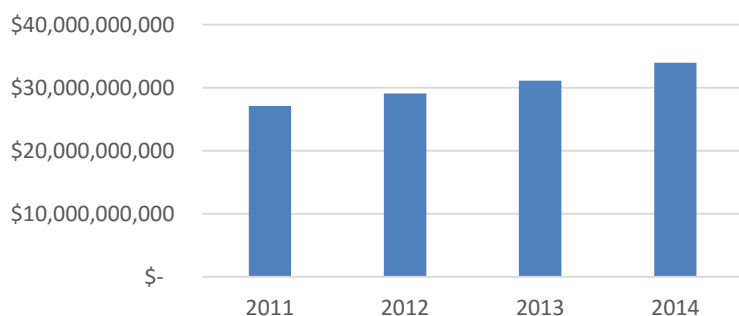
## Computer Services Summary

Total Capex



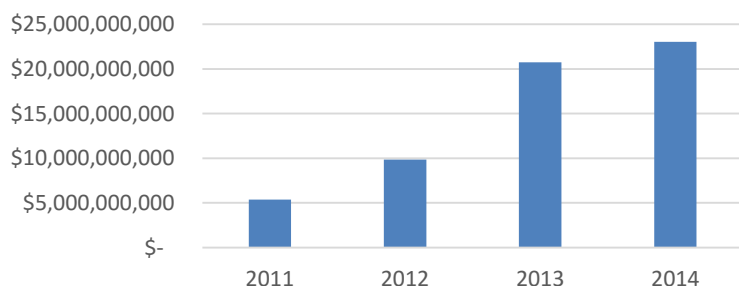
Computer Processing & Data Preparation **Total Capex up 8%. Capex up 6% YoY.**<sup>1</sup>

Total R&D Expenses



Computer Processing & Data Preparation **Total R&D Expenses up by 25%. R&D up 9% YoY.**<sup>1</sup>

Total Payments of Dividends



Computer Processing & Data Preparation **Total Payments Of Dividends up 329%. Payments of Dividends up 11% YoY.**<sup>1</sup>

1. numbers are reflective of the entire Calcbench reporting universe for the period. Over 5000 firms. Please note all data is based on Calendar Quarters, NOT Fiscal Quarters. Fiscal quarters provided upon request.



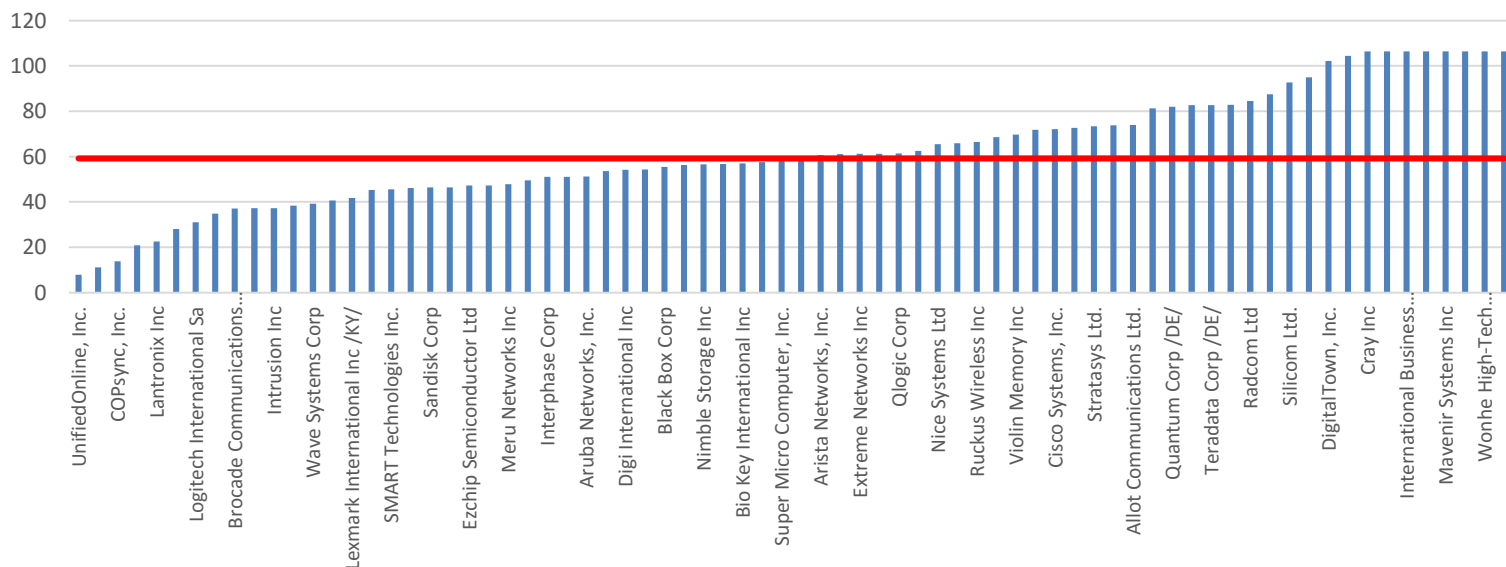
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## Next Generation Financial Data Tools

### Computer Services Summary

Days Sales Outstanding (DSO) can give a clearer picture of the landscape with respect to potential red flags regarding customer credit quality. See here DSO for 2014 and the median for the group of firms. \*

Days Sales Outstanding



\*Outliers Winsorized at 90<sup>th</sup> percentile.

