

# Financial Data and Tools for Academics

School-wide (both faculty and students) access to real-life financial statements including 10-Ks, 10-Qs, 8-Ks, proxy statements, and earnings releases as well as benchmarking tools

## Designed for In-Class Work, Assignments, Labs and Research

### Adaptable for in-person, online, and hybrid modalities

- Taught in Financial & Managerial Accounting, Accounting Information Systems, Financial Statement Analysis, Corporate Finance, Valuation, Audit, Tax and Investing classes
- Prepares students for industry jobs by providing data for assignments and labs. Featured in **McGraw-Hill and Cambridge Business Publishers** textbooks
- Fulfills the data analytics teaching requirement for **AACSB accreditation**

### Easy access to granular financial data for research

- Get numbers and text for complicated metrics such as: Purchase Price Allocation, Tax Reconciliations, Pension Plans, Stock Compensation, Non-GAAP Adjustments
- Automate data pulls through the web, Excel, or an API
- Search and extract face financials and footnote metrics your way (by topic, filings section (e.g., Risk Factors), companies, sectors, indexes)
- View peer comparisons, time series in a single view
- Featured in dozens of top-tier academic publications

“Financial disclosure information that typically took a year to collect and verify now takes a week using the Calcbench platform. For our research, we use Calcbench for information that has not been available from any source other than hand collection.”

— Paul K. Chaney, Ph.D., E. Bronson Ingram Chair, Vanderbilt University

## Key Features

- Calcbench pulls data from XBRL filings and earnings releases for 19,000+ publicly traded entities going back to 2009
- Standardized and as-reported data, all traceable back to the source
- Thousands of metrics available in real-time

## Trusted by regional, national and international universities, including:

